

BIOGRAPHY

Steven D. Levy, CFA
Co-Founder, President and CEO
Macgregor

Since founding the company in 1991, Mr. Levy has built Macgregor into one of the premier global investment technology companies in the financial industry today. With a unique vision for the developing role of technology in the buy-side investment community, he keeps Macgregor well ahead of the changing needs of the marketplace.

In 1994, Mr. Levy successfully transitioned the company from an information systems consulting and custom development firm to a supplier of productized buy-side trade automation technology, including the industry's first windows-based trade order management system, Predator.

Mr. Levy spearheaded the 1999 acquisition of Merrin Financial from ADP, and positioned the company for substantial growth by securing \$32 million in venture capital funding in the second half of 2000.

Prior to founding Macgregor, Mr. Levy was Vice President and Quantitative Analyst at Putnam Investments. There he led the development of a suite of software tools that enabled the rapid creation of integrated investment applications in distributed, heterogeneous environments. Mr. Levy also pioneered the use of client/server architecture at the firm.

Before joining Putnam, Mr. Levy worked in the Artificial Intelligence (AI) Group at Salomon Brothers, applying AI techniques to CMO trading and issuance. Mr. Levy also held positions with the AI Group at the Xerox Palo Alto Research Center, and the MIT Sloan School of Management Center for Information Systems Research.

Mr. Levy holds a BS in Computer Science, a BS in Electrical Engineering and an MS in Artificial Intelligence from the Massachusetts Institute of Technology. He is a Chartered Financial Analyst and member of the Boston Securities Analyst Society.

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